MONTGOMERY COUNTY DEPARTMENT OF FINANCE
DIVISION OF TREASURY
27 COURTHOUSE SQUARE, SUITE 200
ROCKVILLE, MARYLAND 20850

SURVIVING SPOUSE APPLICATION
(for Surviving Spouses of Military Retirees, only)

MILITARY RETIREE PROPERTY TAX CREDITS (Bill 42-16)

TAX YEAR BEGINNING JULY 1, 2027

Note: Please refer to the information sheet that accompanies this application--you may also find this information on our website: http://www.montgomerycountymd.gov/Finance/bill-42-16.html.

This tax credit is available for properties with assessments of $550,000 or less, as of the time of application.

Applications for 2019 *and afterward will be due on April 1st of each year.*

To receive the tax credit beginning Levy Year 2027, the surviving spouse's Military Retiree spouse must have been at least 65 years old at the time of his or her death. The Military Retiree must have been retired from one of the services listed below. The Surviving Spouse must provide a copy of (1) the Military Retiree's death certificate; (2) the Military Retiree's proof that he or she was actually retired from one of the services below (this credit is not available for Surviving Spouses of Veterans if the deceased Veteran was not actually retired from an eligible service listed below).

Information about the Surviving Spouse		
1. Last Name, First Name, Middle Initial	2. Daytime Telephone Number and/or email address	
3. Property Address (Number and Street)	4. City, Town or Post Office	5. Zip Code

Information about the Deceased Military Retiree		
6. Last Name, First Name, Middle Initial	7. Date of Birth	8. Date of Death

9. Armed Service from which the Deceased Military Retiree was Retired

☐ Air Force	☐ Air Force Reserves	☐ National Guard
☐ Army	☐ Army Reserves	☐ Uniformed Corps of the Public Health Service
☐ Coast Guard	☐ Coast Guard Reserves	☐ Uniformed Corps of the National Oceanic and Atmospheric Adminstration (NOAA)
☐ Marines	☐ Marine Reserves	
☐ Navy	☐ Navy Reserves	

REQUIRED DOCUMENTATION

10. Please enclose a copy of the death certificate for the deceased Military Retiree.

☐ Death Certificate Enclosed

11. Please enclose a copy of the Deceased Military Retiree's proof that he or she was retired from one of the above services. This is normally a DD-214 form that says "RETIRED" or a Retired Military ID.

☐ Form DD-214 or Retired Military ID Enclosed

12. Please enclose a copy of the affidavit certifying that the Surviving Spouse did not remarry after being married to the deceased Military Retiree.

☐ Affidavit Enclosed

We will not be able to process incomplete applications--please make sure that all fields in this application are complete. This includes the documentation required in fields 10 through 12.

I,_____, the undersigned, hereby declare and affirm, under the penalty of perjury that the information stated above, including all supporting documents, provided in support of this application for a tax credit are true, accurate, complete and correct , to the best of my knowledge, information and belief.

_____ (sign here)

For Montgomery County Treasury Use Only

First Year of Tax Credit: _____ Current Year County Tax: _____

Current Year of Tax Credit: _____ Tax Credit (20% County Tax): _____

Form Updated June 30, 2026